

Shareholding Pattern

DHARTI PROTEINS LIMITED

General Information

Scrip code	531171
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE248C01013
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	20-02-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	20-02-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration

Serial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under 'Pledge'?	No	No		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X)As a % of (A+B+C2)	
								No of Voting (XIV) Rights									Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	3	425000			425000	85.00%	425000		425000	85.00%				425000	85.00%	
(B)	Public	992	75000			75000	15.00%	75000		75000	15.00%				75000	15.00%	
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	995	500000			500000	100.00%	500000		500000	100.00%				500000	100.00%	

Serial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities No. Warrants etc. (X) (XA+XB)
											No of Voting (XIV) Rights							
											Class eg:X	Class eg:Y	Total					
	(C)= (C)(1)+(C)(2)																	
	Total (A+B+C2)				995	500000	0	0	500000	100.00%	500000	0	500000	100.00%	0	0	0	0
	Total (A+B+C)				995	500000			500000	100.00%	500000		500000	100.00%				
Disclosure of notes on shareholding pattern											Textual Information(1)							
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage											Textual Information(2)							
Disclosure of notes in case of public share holding is less than 25 percentage											Textual Information(3)							
Disclosure of notes on shareholding pattern for company remarks explanatory											Textual Information(4)							

Text Block

Textual Information(1)	In compliance with the implementation of the Resolution Plan approved by the Honble NCLT, Ahmedabad bench vide Order No- I.A.(Plan)/ 11(AHM) 2025 In CP (IB)/ 274(AHM) 2023 dated 18/11/2025 on November 18, 2025 under Insolvency and Bankruptcy Code (IBC), 2016 and the Board Resolution passed on February 20, 2026 to consider the cancellation and extinguishment all existing shares i.e 1,02,77,200 equity shares of Rs. 10 each held by existing shareholders and allotment of 25,000 ordinary equity shares of Rs. 10 each to existing public shareholders in the ratio of 1 : 403.95 as on record date i.e. 20th February, 2026.
Textual Information(2)	In compliance with the implementation of the Resolution Plan approved by the Honble NCLT, Ahmedabad bench vide Order No- I.A.(Plan)/ 11(AHM) 2025 In CP (IB)/ 274(AHM) 2023 dated 18/11/2025 on November 18, 2025 under Insolvency and Bankruptcy Code (IBC), 2016 and the Board Resolution passed on February 20, 2026 to consider the cancellation and extinguishment all existing shares i.e 1,02,77,200 equity shares of Rs. 10 each held by existing shareholders and allotment of 25,000 ordinary equity shares of Rs. 10 each to existing public shareholders in the ratio of 1 : 403.95 as on record date i.e. 20th February, 2026.
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Textual Information(4)	In compliance with the implementation of the Resolution Plan approved by the Honble NCLT, Ahmedabad bench vide Order No- I.A.(Plan)/ 11(AHM) 2025 In CP (IB)/ 274(AHM) 2023 dated 18/11/2025 on November 18, 2025 under Insolvency and Bankruptcy Code (IBC), 2016 and the Board Resolution passed on February 20, 2026 to consider the cancellation and extinguishment all existing shares i.e 1,02,77,200 equity shares of Rs. 10 each held by existing shareholders and allotment of 25,000 ordinary equity shares of Rs. 10 each to existing public shareholders in the ratio of 1 : 403.95 as on record date i.e. 20th February, 2026.

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	100.00%	0.00%
As on the end of previous 1st quarter	0.00%	0.00%
As on the end of previous 2nd quarter	0.00%	0.00%
As on the end of previous 3rd quarter	0.00%	0.00%
As on the end of previous 4th quarter	0.00%	0.00%