

DHARTI PROTEINS LIMITED
(Formerly Devika Proteins Limited)
CIN: L67120GJ1994PLC022199

**Regd. Office: A-1115, Titanium Business Park, Near Makarba Underpass, Makarba, Jivraj
Park, Ahmedabad, Ahmadabad City, Gujarat, India, 380051**
E-mail ID: compliance.dhartiproteins@gmail.com Contact Number: 9978000108

Date: March 19, 2026

To,
Department of Corporate Services,
Bombay Stock Exchange Limited
25th Floor, P. J. Tower,
Dalal Street, Fort,
Mumbai- 400 001.

Company Code: 531171

ISIN: INE248C01013

Script Code: DHARTI

Dear Sir/Madam,

Subject: Newspaper publication of Standalone Un-audited Financial Results for quarter and nine months ended 31st December, 2025.

REF: Regulations 30 and 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In accordance with Regulation 30 and 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed newspaper publication of Standalone Unaudited Financial Statements for the quarter and nine months ended December 31, 2025, published in "Financial Express" in English Language and "Financial Express" in Gujarati Language on March 19, 2026.

The Company has published an advertisement for which clipping of Newspaper is attached herewith.

This is in due compliance with the relevant Regulations of the SEBI (LODR) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking you,
Yours faithfully,

For Dharti Proteins Limited

Twinkle Bipinchandra Gajjar
Company Secretary and Compliance Officer
ICSI Membership No. A77101



The Indian Express. For the Indian Intelligent. The Indian EXPRESS JOURNALISM OF COURAGE

DHARTI PROTEINS LIMITED
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Regd. Office: A-1115, Titanium Business Park, Near Makarba Underpass, Makarba, Jivraj Park, Ahmedabad, Gujarat, India, 380051 Email: compliance.dhartiproteins@gmail.com

EXTRACT OF THE UN-AUDITED STANDALONE FINANCIAL RESULTS OF DHARTI PROTEINS LIMITED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

SR NO	PARTICULARS	₹ (in lakh)					
		Quarter Ended December 31, 2025		Quarter Ended September 30, 2025		Year to date figure for current year	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	0	0	0	0	0	0
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items#)	(3.38)	(0.42)	(1.16)	(8.40)	(2.82)	(0.67)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items #)	(34.22)	(0.42)	(1.16)	(39.24)	(2.82)	(0.67)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items#)	(34.22)	(0.42)	(1.16)	(39.24)	(2.82)	(0.67)
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(34.22)	(0.42)	(1.16)	(39.24)	(2.82)	(0.67)
6	Equity Share Capital	1027.72	1027.72	1027.72	1027.72	1027.72	1027.72
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year (after tax)	-	-	-	-	-	(1026.79)
8	Earnings Per Share (of Rs. 1/- each) (for continuing and discontinued operations)						
	1. Basic:	(0.33)	0.00	(0.01)	(0.38)	(0.03)	(0.01)
	2. Diluted:	(0.33)	0.00	(0.01)	(0.38)	(0.03)	(0.01)

Notes: (1)The financial results for the quarter ended December 31, 2025 have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015(Ind AS) as per section 133 of the Companies Act, 2013 and other applicable accounting policies and practices. (2) The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IndAS), prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable. (3) The statutory Auditors of the company have carried out limited review of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and have issued a modified report (Qualified Opinion) on these results. (4) Earnings per share for the quarter ended has been calculated as per weighted average formula and diluted Earnings per share has been calculated as required. (5)The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on March 18, 2026. (6) Pursuant to the order dated 18th November 2025 passed by the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench, the Resolution Plan submitted by Mr. Jatinbhai Rambhadr Patel has been duly approved. In accordance with the terms of the approved Resolution Plan, the existing public shareholding stands reduced to 25,000 equity shares. Further, 50,000 equity shares of ₹10 each are proposed to be allotted to the Financial Creditors, and 4,25,000 equity shares of ₹10 each are proposed to be allotted to the Successful Resolution Applicant and its group of promoters.

The Board of Directors has approved the aforesaid matters at its meeting held on 20th February, 2026. Accordingly, the effect of the said Resolution Plan shall be given in the financial results for the quarter ended on 31st March 2026.

For Dharti Proteins Limited
Jatinbhai Rambhadr Patel
Managing Director
DIN:06973337

Place: Ahmedabad
Date: 18/03/2026

IKF Home Finance Limited
Equinox by Phoenix Tower 3, 10th Floor, Diamond Hills, Lumbini Avenue, Rai Durg, Gachibowli, Hyderabad (Telangana - 500081)

POSSESSION NOTICE FOR IMMOVABLE PROPERTY [(Appendix IV) Rule 8(1)]

WHEREAS the undersigned being the Authorized Officer of IKF Home Finance Ltd. (hereinafter referred to as "IKF") under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002), and in exercise of the powers conferred under Section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued Demand Notice dated mentioned below under Section 13(2) of the said Act calling upon you being the borrowers (names mentioned below) to repay the amount mentioned in the said notice and interest thereon within 60 days from the date of receipt of the said notice. The borrowers mentioned herein below having failed to repay the amount, notice is hereby given to the borrowers mentioned herein below and to the public in general that the undersigned has Taken Possession of the property described herein below in exercise of powers conferred on me under sub-section (4) of Section 13 of the Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002. The borrowers mentioned here in above in particular and the public in general are hereby cautioned not to deal with said property and any dealings with the property will be subject to the charge of "IKF" for an amount as mentioned herein under and interest thereon.

Sr. No.	Name of the Borrower(s) / Guarantor(s) LAN	Description of Secured Assets (Immovable Property)	Demand Notice Date & Amount	Date of Possession
1	Lan :- LNCLB01022-230004939 1. Mr/Mrs. Balvant Dahyabhai Harjari 2. Mr/Mrs. Devalaben Harjari Balvantbhai Are R/O, Harjanivas 168, Bakrol Village, Taluka Kalol District Panchmahal, Kalol S O (Panch Mahals), Panchmahal, Gujarat, (India) - 389330 Also At D. No. 268, Harjan Vas At Bakrol, Tal. Kalol, Dist- Panchmahal -389365	All that Piece and Parcel of Non-Agriculture Property in Mauje Bakrol, Kalol, Panchmahal lying being land bearing Property No.268 area admeasuring 1000 Sq. Fts. at Registration District & Sub District Kalol District Panchmahal, Gujarat, (India) - 389330 Also At D. No. 268, Harjan Vas At Bakrol, Tal. Kalol, Dist- Panchmahal -389365	28.08.2025 Rs. 5,30,532.92 (Rupees Five Lakhs Thirty Thousand Five Hundred Thirty Two And Ninety Two Paise Only)	16.03.2026
2	Lan :- LNAKV01022-230006446 and LXAKV01324-250012033 1. Mr/Mrs. Jayeshbhai Gomanbhai Vasava, 2. Mr/Mrs. Minaben Jayeshbhai Vasava, 3. Parmar Narendrasinh Pravinisinh, 4. Are R/O, Okanti Faliyu, At/Post - Sajod, Tal-Ankleshwar, Bharuch, 24, India And Also At Kantil Faliyu Near Station Faliyu, Hansot Ankleshwar Road Mouje Sajod Taluka Ankleshwar District Bharuch -393020, 4. Mr/Mrs. Parmar Narendrasinh Pravinisinh Obhatha Faliyu, Bharuch, 24, India.	All the piece and parcel of Immovable Property being Mauje Sajod, Ankleshwar, Bharuch Property No. 1443/2 paiki admeasuring 746.00 Sq. Fts., at Registration District & Sub District Ankleshwar, District Bharuch bounded by: North : Public Government Road, South : Property No. 1413 house of Ramilaben Bharatbhai Vasava, East : Property No. 139 of Gomanbhai Moratbhai Ashir, West : Public Government Road.	13.10.2025 Rs. 7,47,244.74 (Rupees Seven Lakhs Forty Seven Thousand Two Hundred and Forty Four and Seventy Four Paise Only)	16.03.2026
3	Lan :- LXHTN00324-250016042 1. Mr/Mrs. Kishansinh Rangusinh Makvana 2. Mr/Mrs. Dimpal Rajendrakumar Parmar Are R/O, Makvana Vas Balisana Balisana, Sabarkantha, Gujarat, India Also At: Ajad Society Ajad Society Pratinj Ajad Society -383205	All that Residential House bearing Survey No 2965, old survey no 824 paiki 11 paiki plot no 11 area 69.3988 sq. mtrs., Nagarpalika Mikat no 10074293/2 of Mouje : Pratinj within the Limit of Pratinj Gram Panchayat, Taluka : Sabarkantha in the District of Sabarkantha and bounded by: North : West land of Over on High School, South : Road, East : Plot No 12, West : Plot No 10	30.11.2025 Rs. 28,35,535/- (Rupees Twenty Eight lakh Thirty Five Thousand Five Hundred Fifty Five Only)	16.03.2026
4	Lan :- LNCLB01623-240008096 1. Mr/Mrs. Mayurbhai Shankarbai Desai 2. Mr/Mrs. Shankarbai Fulabhai Barbari 3. Mr/Mrs. Kunvarben Shankarbai Rabari Are R/O, 56, Rabari Vas 9desai Faliyu) Gosindra Village, 56,Ramangamdi Road, Gosindra B.o, Vadodara, Gujarat, (India)-391240 Also At : Property No 56, Mauje Gosindra, Anukaram No 55, Dist. And Sub District Vadodara, -391240	All That Piece And Parcel Of Non-Agricultural Property No. 56 In Mauje Gosindra, Anukaram No 55, Admeasuring 340.00 Sq.Fts. Dist. And Sub District Vadodara, -391240. Bounded By: East : Road, West: Open Land, North: House Of Narasinhbhai, South : House Of Shantilal	12.09.2025 Rs. 4,22,317/- (Rupees Four lakh Twenty Two Thousand Three Hundred Seventeen Only)	16.03.2026

Place : Panchmahal, Bharuch, Sabarkantha, Vadodara, Gujarat
Date : 16.03.2026

Sd/-
Authorized Officer
For IKF Home Finance Limited

MAS RURAL HOUSING & MORTGAGE FINANCE LIMITED
Narayan Chambers, 2nd Floor, Bh. Patang Hotel, Ashram Road, Ahmedabad-380009. Contact: 079-4110650/753

POSSESSION NOTICE
(FOR IMMOVABLE PROPERTY) Rule 8(1) of Security Interest (Enforcement Rules 2002)

Whereas the undersigned being the authorized officer of the MAS Rural Housing & Mortgage Finance Ltd. under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act - 2002 (54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice dated as on below details calling upon the Borrower/Co-borrower/Guarantor to repay the amount mentioned in the notice being within Sixty Days from the date of receipt of the said notice. The Borrower having failed to repay the amount, notice is hereby given to the Borrower/Co-borrower/Guarantor and the public in general that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of section 13 of the said (Act) read with Rule 8 of the Security Interest (Enforcement) Rules 2002, as on below details. The Borrower/Co-borrower/Guarantor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the Property will be subject to the charge of the MAS Rural Housing & Mortgage Finance Ltd. as on below details and interest thereon. The Borrower/Co-borrower/Guarantor attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Sr. No.	Borrower & Co-Borrower, Guarantor Name	Description Of The Immovable Property	Loan A/C No Date of Possession	Date & Amount of Demand Notice
1	VIJAY KHUSHAL BANAIT (APPLICANT) JYOTSANA VIJAY BANAIT (CO-APPLICANT) JAYESH NARAYANBHAI NADEKAR (GUARANTOR)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF FLAT NO.509 BUILT UP AREA 30.20 SQ. MTRS., ALONG WITH PROPORTIONATE UNDIVIDED SHARE IN GROUND LAND IN THE SCHEME KNOWN AS "RAMDEV RESIDENCY" BUILDING NO. B, 5TH FLOOR" DEVELOPED UPON LAND BEARING REVENUE SURVEY/ BLOCK NO.294 PAIKEE, FOR COMMERCIAL & RESIDENTIAL PURPOSE, N.A. LAND ADMEASURING 6620 SQ. MTRS., PAIKEE A - VIBHAG PAIKEE NORTHERN SIDE WEST PART ADMEASURING 1190.36 SQ. MTRS., & A VIBHAG PAIKEE NORTHERN SIDE EAST PART ADMEASURING 144.12 SQ. MTRS., TOTAL ADMEASURING 1334.48 SQ. MTRS., BUILDING NO.A, B & C SITUATED AT : MOUJE VILLAGE KARELI, TALUKA, PALSANA, IN THE REGISTERED DISTRICT & SUB DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : FLAT NO.B/510, WEST : FLAT NO.B/508, NORTH : MARGIN SPACE THEN BUILDING C, SOUTH : PASSAGE THEN PARKING. BOUNDED AS FOLLOWS: AS PER SALE DEED : EAST : ADJOINING FLAT NO.B/510, WEST : ADJOINING FLAT NO.B/508, NORTH : ADJOINING BUILDING C, SOUTH : ADJOINING PASSAGE	Loan Account No : 7060 15-03-2026	Rs.8,02,996.00 in Words Eight Lakhs Two Thousand Nine Hundred Ninety Six Rupees Only as on Date 30.04.2025
2	MAHENDRA C SOLANKI (APPLICANT) LILABEN MAHENDRA SOLANKI (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF FLAT NO. 403, ADMEASURING 27.96 SQ. MTRS., BUILT UP AREA ON 4TH FLOOR, ALONG WITH UNDIVIDED SHARE ADMEASURING 7.40 SQ. MTRS., BUILDING NO.C/1, IN THE SCHEME KNOWN AS "SATYAM RESIDENCY" ADMEASURING 297 SQ. MTRS., SITUATED ON N.A LAND BEARING REVENUE SURVEY NO.1334, BLOCK NO.107, ADMEASURING PAIKI 6434 SQ. MTRS., OF VILLAGE: KADODARA, TALUKA: PALSANA, IN THE REGISTERED & SUB REGISTERED DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : FLAT NO.402, WEST : LIFT NO.404, NORTH : PASSAGE THEN FLAT NO.406, SOUTH : ADJ. BUILDING. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : FLAT NO.402, WEST : LIFT NO.404, NORTH : PASSAGE AND FLAT NO.406, SOUTH : ADJOINING BUILDING	Loan Account No : 7562 15-03-2026	Rs.7,66,144.00 in Words Seven Lakhs Sixty Six Thousand One Hundred Forty Four Rupees Only as on Date 23.04.2025
3	VIVEK RADHESHYAM SINGH (APPLICANT) NEELAM RADHESHYAM (CO-APPLICANT) RADHESHYAM SHARDAPRASAD (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF PLOT NO.465, AS PER SANCTION PLAN ADMEASURING 40.18 SQ. MTRS. & AS PER BOOKING PLAN ADMEASURING 40.69 SQ. MTRS., ALONG WITH UNDIVIDED SHARE ADMEASURING 7.60 SQ. MTRS. IN LAND OF C.O.P. ADMEASURING 16.28 SQ. MTRS. IN THE LAND OF ROAD TOTALLY ADMEASURING 64.57 SQ. MTRS. AND CONSTRUCTION THEREON IN SCHEME KNOWN AS "SHIV SAGAR RESIDENCY-2" SITUATED ON THE NON AGRICULTURE LAND BEARING REVENUE SURVEY NO.144, BLOCK NO.139, ADMEASURING 35916 SQ. MTRS. AT, MOUJE: VILLAGE DASTAN, TA.PALSANA, IN THE REGISTRATION DISRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : SOCIETY ROAD, WEST : PLOT NO.460, NORTH : PLOT NO.464, SOUTH : PLOT NO.466. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : SOCIETY ROAD, WEST : PLOT NO.460, NORTH : PLOT NO.464, SOUTH : PLOT NO.466	Loan Account No : 7665 15-03-2026	Rs.11,85,676.00 in Words Eleven Lakhs Eighty Five Thousand Six Hundred Seventy Six Rupees Only as on Date 11.11.2024.
4	SUREKHA LAXMAN SINGH (APPLICANT) LUCKY LAXMANBHAI NEPALI (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID FLAT NO.507/1, FIFTH FLOOR, ADMEASURING 32.46 SQ. MTRS. (BUILT UP AREA) ALONG WITH PROPORTIONATE UNDIVIDED SHARE IN GROUND LAND IN SCHEME KNOWN AS "BANSI PALACE" SITUATED AT REVENUE SURVEY NO.442 + 443, OLD BLOCK NO.569/01, 569/02 & 569/03, AFTER RE-SURVEY NEW BLOCK NO. 423, 788 & 799 SUB PLOT NO.01, AS PER SITE TOTAL ADMEASURING 524.75 SQ. MTRS., AS PER REVENUE RECORD OF 7 & 12 ADMEASURING 356.73 SQ.MTRS. RESIDENTIAL CUM COMMERCIAL N.A. LAND PAIKEE, AT, MOUJE: UMBHEL, TA.KAMREJ, DIS SURAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : ADJOINING PASSAGE, WEST : ADJOINING OTHER PROPERTY, NORTH : ADJOINING FLAT NO.508, SOUTH : ADJOINING OPEN SPACE OR OTHER PROPERTY. BOUNDED AS FOLLOWS: AS PER SALE DEED : EAST : ADJOINING PASSAGE, WEST : ADJOINING OTHER PROPERTY, NORTH : ADJOINING FLAT NO.508, SOUTH : ADJOINING OTHER PROPERTY	Loan Account No : 9948 15-03-2026	Rs.6,10,259.00 in Words Six Lakhs Ten Thousand Two Hundred Fifty Nine Rupees Only as on Date 17.10.2024
5	SUKHENDRA SHIVNATH DUBEY (APPLICANT) BABITADEVI SUKHENDRA DUBEY (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID FLAT NO.A/403, ADMEASURING 580 SQ. FTS. SUPER BUILT UP AREA, ADMEASURING 319 SQ. MTRS. BUILT UP AREA, FORTH FLOOR OF BUILDING NO.A, ALONG WITH PROPORTIONATE UNDIVIDED SHARE IN GROUND LAND IN SCHEME KNOWN AS "HARI KRUSHNA RESIDENCY" DEVELOPED UPON LAND SITUATED AT BLOCK NO.91, N.A. LANK PAIKEE PLOT NO. 13 TO 17 IN "BANSI PARK" SITUATE AT, MOUJE : VILLAGE - BAGUMARA, TAL. PALSANA, IN THE REGISTRATION DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : PASSAGE & FLAT NO.406, WEST : BUILDING NO.B, NORTH : FLAT NO.404, SOUTH : FLAT NO.402. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : PASSAGE THEN FLAT NO.405, WEST : ADJ. SOCIETY WALL, NORTH: FLAT NO.404, SOUTH: FLAT NO.402	Loan Account No : 10069 15-03-2026	Rs.6,83,235.00 in Words Six Lakhs Eighty Three Thousand Three Hundred Thirty Five Rupees Only as on Date 10.03.2025
6	ASHVINBHAI CHAMPAKBAI JETHAVA (APPLICANT) PUJABEN ASHVINBHAI JETHAVA (CO-APPLICANT) SANJAYBHAI MOHANBHAI GOHIL (GUARANTOR)	(For Loan A/C No.2897) :- ALL THAT PIECE AND PARCEL OF PROPERTY BEARING FLAT NO.503 5TH FLOOR OF BUILDING NO. F/2 ADMEASURING 42.24 SQ. MTRS. (BUILT UP AREA) SCHEME KNOWN AS "STAR GALAXY" SITUATED AT REVENUE SURVEY NO.1359, BLOCK NO. 1316, PLOT NO.54, DRAFT T.P.S. NO. 36 (VARIYAV), O.P. NO.56, F.P. NO.54, AT,VARIYAV, TA. ADAJAN, IN THE REGISTRATION DISTRICT & SUB DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: - EAST : INTERNAL ROAD, WEST : PASSAGE & LIFT, NORTH: BUILDING NO.F/1 SOUTH : FLAT NO.F/2/504, THE BUILDING NO.F/2 OF STAR GALAXY IS SURROUNDED AS UNDER:- TOWARDS EAST : ROAD, TOWARDS WEST : OPEN LAND, TOWARDS NORTH : BUILDING NO.F/1, TOWARDS SOUTH : BUILDING NO.F/3	Loan Account No : 2897 & 4234 15-03-2026	Rs.19,38,941.00 in Words Nineteen Lakhs Thirty Eight Thousand Nine Hundred Forty One Rupees Only as on Date 07.02.2025 (For Loan A/C No.2897) & Rs.4,94,145.00 in Words Four Lakhs Ninety Four Thousand One Hundred Forty Five Rupees Only as on Date 07.02.2025 (For Loan A/C No.4234)

Date : 19-03-2026
Place : Gujarat

Authorized Officer, Mr. Bharat J. Bhatt (M.), 9714199018
For, MAS Rural Housing & Mortgage Finance Ltd.

Sr. No.	Borrower & Co-Borrower, Guarantor Name	Description Of The Immovable Property	Loan A/C No Date of Possession	Date & Amount of Demand Notice
7	AJAY BIJALI SONAKR (APPLICANT) PUNITA AJAY SONKAR (CO-APPLICANT) RAVI JHAGRU SONAKAR (GUARANTOR)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF PLOT OF LAND BEARING NO.83 PAIKKI 55 TO 59 TOTAL ADMEASURING 370.87 SQ. MTRS. KNOWN AS "GOLDEN NEST APARTMENT-B" PAIKKI GROUND FLOOR, FLAT NO.B/G-6, ADMEASURING 57.60 SQ. MTRS., BUILT UP AREA ADMEASURING 37.90 SQ. MTRS., UNDIVIDED SHARE OF LAND ADMEASURING 8.643 SQ. MTRS., AT, SAYAN, REGISTRATION DISTRICT & SUB-DISTRICT OLPAD & DISTRICT SURAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : BLOCK NO.82, WEST : SOCIETY ROAD, NORTH : BLOCK NO.80, SOUTH : SOCIETY ROAD. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : BLOCK NO.82, WEST : SOCIETY ROAD, NORTH : BLOCK NO.80, SOUTH : SOCIETY ROAD	Loan Account No : 7578 15-03-2026	Rs.5,98,974.00 in Words Five Lakhs Ninety Eight Thousand Nine Hundred Seventy Four Rupees Only as on Date 10.03.2025.
8	AJAYKUMAR ANILKUMAR MISHRA (APPLICANT) ISARAVTIDEVI ANILKUMAR MISHRA (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID FLAT NO.G/3, GROUND FLOOR ADMEASURING 66.73 SQ. MTRS (SUPER BUILT UP AREA) ADMEASURING 40.05 SQ. MTRS (BUILT UP AREA) ALONG WITH STAIRS, PASSAGE, PARKING, TERRACE AND OTHER RIGHTS AND UNDIVIDED SHARE OF LAND ADMEASURING 10.00 SQ. MTRS WITH ALL EASEMENT RIGHTS IN SCHEME KNOWN AS "OM PALACE" SITUATED ON PLOT NO.88/B (AFTER AMALGAMATION OF BLOCK NO.88 PAIKI, 101, 102) PLOT NO.239, 240, 241, 242, 243 (AFTER K.J.P. BLOCK NO.88/B/239, 88/B/240, 88/B/241, 88/B/242 & 88/B/243) IN LAND KNOWN AS "SAIDEEP RESIDENCY" ADMEASURING 52,172 SQ. MTRS AT : MOJE VILLAGE JOLWA, IN THE REGISTRATION DISTRICT & SUB DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : OPEN SPACE, WEST : ROAD, NORTH : ADJ BUILDING, SOUTH : PASSAGE. BOUNDED AS FOLLOWS: AS PER SALE DEED: EAST : LAGU PALACE, WEST : ROAD, NORTH : LAGU BUILDING, SOUTH: PASSAGE THEN FLAT NO.G/2	Loan Account No : 7758 15-03-2026	Rs.9,35,012.00 in Words Nine Lakhs Thirty Five Thousand Twelve Rupees Only as on Date 05.07.2025
9	RAKESHKUMAR YAMUNA PRASAD (APPLICANT) SITA NIRHU (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID LAND BEARING FLAT NO.205, SECOND FLOOR, ADMEASURING 27.79 SQ. MTRS., ALONG WITH UNDIVIDED SHARE IN GROUND LAND 5.78 SQ. MTRS. SCHEME KNOWN AS "RUDRA RESIDENCY" DEVELOPED UPON LAND SITUATED AT BEARING REVENUE SURVEY NO.3641 B, BLOCK NO.315 ADMEASURING 9394 SQ. MTRS. DEVELOPED ON "SHIV RESIDENCY", VIBHAG-1, PAIKEE PLOT NO.44 TO 48, N.A. LANK PAIKEE, AT,MOUJE VILLAGE: -TATTHAIYA, TAL.PALSANA, IN THE REGISTRATION DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : FLAT NO.204, WEST : FLAT NO.206, NORTH : PASSAGE THEN STAIR CASE, SOUTH : SOCIETY ROAD. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : ADJOINING FLAT NO.204, WEST : ADJOINING FLAT NO.206, NORTH : ADJOINING PASSAGE & STAIR, SOUTH : ADJOINING SOCIETY ROAD	Loan Account No : 8635 15-03-2026	Rs.8,63,424.00 in Words Eight Lakh Sixty Three Thousand Four Hundred Twenty Four Rupees Only as on Date 18.06.2025
10	SANJAY HARGENBHAI YADAV (APPLICANT) MINA SANJAYKUMAR YADAV (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID LAND BEARING FLAT NO.205, SECOND FLOOR, ADMEASURING 56.11 SQ. MTRS. SUPER BUILT UP AREA, ADMEASURING 30.84 SQ. MTRS. BUILT UP AREA ALONG WITH UNDIVIDED SHARE IN GROUND LAND ADMEASURING 8.00 SQ. MTRS. SCHEME KNOWN AS "PRAMUKH RESIDENCY" DEVELOPED UPON LAND SITUATED AT BEARING REVENUE SURVEY NO.313/2, BLOCK NO.358 DEVELOPED AS "JESVI RESIDENCY", PAIKEE PLOT NO.25 TO 29 AS PER PASSING PLAN RESPECTIVELY ADMEASURING 103.82, 40.19, 40.18, 40.19, 54.90 SQ. MTRS. TOTAL ADMEASURING 279.29 SQ. MTRS., (AS PER SITE ADMEASURING 260.94 SQ. MTRS.) N.A. LANK PAIKEE, AT,MOUJE VILLAGE: - JOLWA, TAL. PALSANA, IN THE REGISTRATION DISTRICT OF SURAT, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : C.O.P., WEST : PASSAGE & FLAT NO.201, NORTH : FLAT NO.204 SOUTH : FLAT NO.206. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : ADJOINING C.O.P., WEST : ADJOINING PASSAGE & FLAT NO.201, NORTH : ADJOINING FLAT NO.204, SOUTH : ADJOINING FLAT NO.206	Loan Account No : 8673 15-03-2026	Rs.8,71,187.00 in Words Eight Lakh Seventy One Thousand One Hundred Eighty Seven Rupees Only as on Date 18.06.2025
11	SANTOSH KADAWA RANSARE (APPLICANT) ARCHANA SANTOSH RANSARE (CO-APPLICANT) SANTOSHBHAI BABU MALSE (GUARANTOR)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF IMMOVABLE PROPERTY BEARING PLOT NO.563 (AFTER KJP NEW BLOCK NO.31/563) ADMEASURING 40.15 SQ. MTRS. ALONG WITH PROPORTIONATE UNDIVIDED SHARE IN ROAD & C.O.P. ADMEASURING 21.75 SQ. MTRS., AND CONSTRUCTION THEREON IN SCHEME KNOWN AS "GREEN PARK VIBHAG-3" DEVELOPED UPON LAND SITUATED BEARING REVENUE SURVEY NO.38, 39 & 40, OLD BLOCK NO.29, AFTER RE-SURVEY NEW BLOCK NO.31 ADMEASURING 58286 SQ. MTRS., N.A. LAND PAIKEE, AT, MOJE. VILLAGE-HALDHARU, TAL.KAMREJ, IN THE REGISTERED & SUB REGISTERED DISTRICT OF SURAT, STATE-GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : ADJOINING PLOT NO.544, WEST : ADJOINING SOCIETY ROAD, NORTH : ADJOINING PLOT NO.562, SOUTH : ADJOINING PLOT NO.564. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : ADJOINING PLOT NO.544, WEST : ADJOINING SOCIETY ROAD, NORTH : ADJOINING PLOT NO.562, SOUTH : ADJOINING PLOT NO.564	Loan Account No : 9623 15-03-2026	Rs.10,66,303.00 in Words Ten Lakh Sixty Six Thousand Three Hundred Three Rupees Only as on Date 23.05.2025
12	AMIT JETHMALBHAI JOSHI (APPLICANT) POOJA AMIT JOSHI (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID LAND BEARING FLAT NO.405, FOURTH FLOOR, ADMEASURING 47.30 SQ. MTRS. SUPER BUILT UP AREA, ADMEASURING 29.33 SQ. MTRS. BUILT UP AREA, ALONG WITH UNDIVIDED SHARE IN GROUND LAND ADMEASURING 17.51 SQ. MTRS., SCHEME KNOWN AS "RIDHI SIDDHI RESIDENCY" DEVELOPED UPON LAND SITUATED AT BEARING REVENUE BLOCK NO.485 (OLD BLOCK NO.434). KHATA NO.853 AS PER 7/12 ADMEASURING 1512 SQ. MTRS., AKAR RS.1.62 PAISA & 487 (OLD BLOCK NO.435), KHATA NO.837 AS PER 7/12 ADMEASURING 484 SQ. MTRS., AKAR RS.0.54 PAISA TOTAL ADMEASURING 1996 SQ. MTRS. NA LAND PAIKEE, AT,VILLAGE: HALDHARU, TAL.KAMREJ, IN THE REGISTRATION DISTRICT & SUB DISTRICT OF SURAT STATE-GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : OPEN SPACE, WEST : ENTRY & PASSAGE, NORTH : FLAT NO.404, SOUTH : FLAT NO.406. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : ADJOINING OPEN SPACE, WEST : ADJOINING ENTRY & PASAGE, NORTH: ADJOINING FLAT NO.404, SOUTH: ADJOINING FLAT NO.406	Loan Account No : 9657 15-03-2026	Rs.6,22,619.00 in Words Six Lakh Twenty Two Thousand Six Hundred Nineteen Rupees Only as on Date 23.05.2025
13	MERU PALABHAI MORI (APPLICANT) PARBAT PALABHAI MORI (CO-APPLICANT) PURIBEN MERU MORI (CO-APPLICANT)	PROPERTY BEARING ALL THAT PIECE AND PARCEL OF SAID LAND BEARING SUB-PLOT NO.19/2 ADMEASURING 55.71 SQ. MTRS ALONG WITH CONSTRUCTION THEREON IN SCHEME KNOWN AS "KESHAV BUNGALOW" SITUATED AT REVENUE SURVEY NO-58/PAIKI, PLOT NO.19 (SUB PLOT NO.19/1 TO 19/8) AT, DARED, TA.JAMNAGAR, IN THE REGISTRATION DISTRICT & SUB DISTRICT OF JAMNAGAR, GUJARAT. BOUNDED AS FOLLOWS: AS PER TECHNICAL : EAST : 8.00 M ROAD, WEST : PLOT NO. 19/3, NORTH : 4.50 M ROAD, SOUTH : PLOT NO.19/1. BOUNDED AS FOLLOWS: AS PER SALE DEED / AS PER DOCUMENTS : EAST : 8.00 M ROAD, WEST : PLOT NO. 19/3, NORTH : 4.50 M ROAD, SOUTH : PLOT NO. 19/1	Loan Account No : 10763 14-03-2026	Rs.16,04,631.00 in Words Sixteen Lakhs Four Thousand Six Hundred Thirty One Rupees Only as on Date 13.01.2025

Date : 19-03-2026
Place : Gujarat

Authorized Officer, Mr. Bharat J. Bhatt (M.), 9714199018
For, MAS Rural Housing & Mortgage Finance Ltd.

...continued from previous page.

The Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations, through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 10% of the Offer was available for allocation on a proportionate basis to QIBs. Further, not less than 2% of the Offer was made available for allocation to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, out of which: (a) one third of such portion was reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs; and (b) two-third of such portion was reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders; and not less than 63% of the Offer were made available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Under-subscription, if any, in any category, except the QIB Category, was allowed to be met with spill-over from any other category or categories, as applicable, at the discretion of our Company in consultation with the BRLM and the Designated Stock Exchange, subject to applicable laws. Under-subscription, if any, in the QIB Portion, was not allowed to be met with spill-over from any other category or a combination of categories.

The Equity Shares, on Allotment, shall be traded only in the dematerialized segment of the Stock Exchanges.

For details, see "Offer Procedure" on page 454 of the Prospectus.

The bidding for Anchor Investor opened and closed on March 06, 2026. The Company received 1 application from 1 Anchor Investor for 819,720 Equity Shares. The Anchor Investor Offer Price was finalized at ₹122 per Equity Share. A total of Nil Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ Nil/- considering the minimum bid requirement from the Anchor Investors under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 with respect to allocation under Anchor Investor Portion, and the entire said portion was added back to the Qualified Institutional Buyers (QIB) Category.

The Offer received 21,330 applications for 23,124,310 Equity Shares resulting in 1.11 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before technical rejections):

SI no.	Category	No of Applications received*	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	20,133	3,333,880	13,167,000	0.25	406,165,650.00
B	Non-Institutional Investors - More than ₹0.20 million Up to ₹1 million	267	528,990	1,881,000	0.28	64,068,400.00
C	Non-Institutional Investors - Above ₹1 million	917	14,038,310	3,762,000	3.73	1,711,359,540.00
D	QIBs (excluding Anchors Investors)	13	5,223,130	2,090,000	2.50	637,221,860.00
	Total	21,330	23,124,310	20,900,000	1.11	2,818,815,450.00

* This excludes 1,481 applications for 251,020 Equity Shares aggregating to ₹ 30,727,510/- from Retail Individual & HNI Individuals which were not in bid book but which were banked.

Final Demand

Summary of the final demand as per NSE and BSE as on the Bid/Offer Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	116	321,530	1.11	321,530	1.11
2	117	20,570	0.07	342,100	1.18
3	118	98,120	0.34	440,220	1.52
4	119	16,610	0.06	456,830	1.58
5	120	32,890	0.11	489,720	1.69
6	121	11,880	0.04	501,600	1.73
7	122	21,568,360	74.53	22,069,960	76.27
8	CUTOFF	6,867,300	23.73	28,937,260	100.00
	TOTAL	28,937,260	100.00	-	-

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on March 17, 2026.

A. Allotment to Retail Individual Bidders (After Technical Rejections) (Including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹122 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.23978 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 3,157,220 Equity Shares to 18,967 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	110	16,865	88.92	1,855,150	58.76	110	1:1	1,855,150
2	220	986	5.20	216,920	6.87	220	1:1	216,920
3	330	259	1.37	85,470	2.71	330	1:1	85,470
4	440	102	0.54	44,880	1.42	440	1:1	44,880
5	550	109	0.57	59,950	1.90	550	1:1	59,950
6	660	36	0.19	23,760	0.75	660	1:1	23,760
7	770	37	0.20	28,490	0.90	770	1:1	28,490
8	880	26	0.14	22,880	0.72	880	1:1	22,880
9	990	9	0.05	8,910	0.28	990	1:1	8,910
10	1100	34	0.18	37,400	1.18	1100	1:1	37,400
11	1210	3	0.02	3,630	0.11	1210	1:1	3,630
12	1320	4	0.02	5,280	0.17	1320	1:1	5,280
13	1430	8	0.04	11,440	0.36	1430	1:1	11,440
14	1540	489	2.58	753,060	23.85	1540	1:1	753,060
	TOTAL	18,967	100.00	3,157,220	100.00	-	-	3,157,220

Note: The unsubscribed portion of 10,009,780 Equity shares has been spilled over to QIB and NIB above 10 Lakhs categories in the ratio of 10:27.

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million) (After Technical Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1.00 million), who have bid at the Offer Price of ₹122 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.25591 times. The total number of Equity Shares allotted in this category is 481,360 Equity Shares (Including Spilled over of 7,304,435 Equity Shares from Retail category) to 250 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1650	210	84.00	346,500	71.98	1,650	1:1	346,500
2	1760	4	1.60	7,040	1.46	1,760	1:1	7,040
3	1870	1	0.40	1,870	0.39	1,870	1:1	1,870
4	1980	1	0.40	1,980	0.41	1,980	1:1	1,980
5	2090	2	0.80	4,180	0.87	2,090	1:1	4,180
6	2200	2	0.80	4,400	0.91	2,200	1:1	4,400
7	2420	4	1.60	9,680	2.01	2,420	1:1	9,680
8	2530	1	0.40	2,530	0.53	2,530	1:1	2,530
9	2750	1	0.40	2,750	0.57	2,750	1:1	2,750
10	2970	1	0.40	2,970	0.62	2,970	1:1	2,970
11	3300	3	1.20	9,900	2.06	3,300	1:1	9,900
12	3520	1	0.40	3,520	0.73	3,520	1:1	3,520
13	3850	1	0.40	3,850	0.80	3,850	1:1	3,850
14	3960	1	0.40	3,960	0.82	3,960	1:1	3,960
15	4070	12	4.80	48,840	10.15	4,070	1:1	48,840
16	4180	2	0.80	8,360	1.74	4,180	1:1	8,360
17	4840	1	0.40	4,840	1.01	4,840	1:1	4,840
18	6490	1	0.40	6,490	1.35	6,490	1:1	6,490
19	7700	1	0.40	7,700	1.60	7,700	1:1	7,700
	Total	250	100.00	481,360	100.00	-	-	481,360

Note: The unsubscribed portion 1,399,640 Equity shares has been spilled over to NIB Above 10 Lakhs Category.

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Technical Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1.00 million), who have bid at the Offer Price of ₹122 per Equity Share or above, was finalized in consultation with BSE. This category has been subscribed to the extent of 1.07764 times. The total number of Equity Shares allotted in this category is 12,466,075 Equity Shares to 901 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	8250	860	95.45	7,095,000	53.11	7,753	1:1	6,667,580
	8250	-	0.00	-	0.00	1	47:90	449
2	12870	1	0.11	12,870	0.10	12,026	1:1	12,026
3	16500	1	0.11	16,500	0.12	15,383	1:1	15,383
4	20460	2	0.22	40,920	0.31	19,045	1:1	38,090
5	22000	2	0.22	44,000	0.33	20,469	1:1	40,938
6	33990	1	0.11	33,990	0.25	31,557	1:1	31,557
7	36300	1	0.11	36,300	0.27	33,693	1:1	33,693
8	40920	10	1.11	409,200	3.06	37,966	1:1	379,660
9	49500	1	0.11	49,500	0.37	45,901	1:1	45,901
10	61600	2	0.22	123,200	0.92	57,090	1:1	114,180
11	77770	1	0.11	77,770	0.58	72,044	1:1	72,044
12	81840	1	0.11	81,840	0.61	75,808	1:1	75,808
13	81950	2	0.22	163,900	1.23	75,910	1:1	151,820
14	82060	1	0.11	82,060	0.61	76,011	1:1	76,011
15	121990	2	0.22	243,980	1.83	112,938	1:1	225,876
16	163900	1	0.11	163,900	1.23	151,695	1:1	151,695
17	184470	1	0.11	184,470	1.38	170,718	1:1	170,718
18	204820	2	0.22	409,640	3.07	189,537	1:1	379,074
19	245850	1	0.11	245,850	1.84	227,480	1:1	227,480
20	266310	1	0.11	266,310	1.99	246,401	1:1	246,401
21	303270	1	0.11	303,270	2.27	280,581	1:1	280,581
22	403150	1	0.11	403,150	3.02	372,948	1:1	372,948
23	407000	2	0.22	814,000	6.09	376,508	1:1	753,016
24	409750	1	0.11	409,750	3.07	379,051	1:1	379,051
25	418220	1	0.11	418,220	3.13	386,884	1:1	386,884
26	1229580	1	0.11	1,229,580	9.20	1,137,211	1:1	1,137,211
	Total	901	100.00	13,359,170	100.00	-	-	12,466,075

Notes:

- 1 additional share has been allocated to Category 8250 in the ratio of 47:90
- Includes spilled over of 8,704,075 Equity Shares from Retail Category & NIB Above 2 lakhs upto 10 Lakhs category

D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹122 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1.08921 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. Nil Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 4,795,345 Equity Shares (i.e. Includes spilled over of 2,809,845 Equity Shares from Retail Category & QIB MF Category) on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 4,795,345 Equity Shares, which were allotted to 13 successful Applicants.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-	-	-	3,296,642	1,498,703	4,795,345

The Board of Directors of our Company at its meeting held on March 17, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on March 17, 2026 and the payments to non-syndicate brokers have been issued on March 18, 2026 in case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on March 18, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on March 18, 2026. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on March 19, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Offer, Kfin Technologies Limited.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



Kfin Technologies Limited

Selenium Tower-B, Plot No-31 & 32, Gachibowli Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032 Telangana, India
 Telephone: +91 40 6716 2222 / 1800 309 4001; Fax: +91 40 6716 1563; Contact Person: M.Murali Krishna; Website: www.kfintech.com; E-mail: rsi.lpo@kfintech.com
 SEBI Registration No.: INR00000221; Investor Grievance E-mail: einward.ris@kfintech.com

For RAJPUTANA STAINLESS LIMITED

On behalf of the Board of Directors

Sd/-

Richa Sanjeev Prashar

Company Secretary and Compliance Officer

Place: Kalol, Gujarat

Date: March 18, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RAJPUTANA STAINLESS LIMITED.

RAJPUTANA STAINLESS LIMITED has filed a Prospectus dated March 16, 2026 with the RoC. The Prospectus is available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Nirbhay Capital Services Private Limited at www.nirbhaycapital.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.rajputanastainless.com. Any potential investor should note that investment in equity shares involve a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 39 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S the U